



IMPORTANT TAX INFORMATION

Your December 2023 statement will include your 1099-INT information. It is important that you keep your statement for your records. For members who receive a paper statement – Watch your mailbox the week of January 8th, 2024 for your statement.

If you are an e-Statement user, you will receive an email when your statement is ready to view around Jan. 4th, 2024. At that time, you can log into It's Me 247 online banking's secure site to view and print your December 2023 statement. The 1099-INT information will be at the end of the statement.

If you have more than one membership account number with Southland Federal Credit Union and your social security number is primary on the account, you will have a 1099-INT from each account. Be sure to add each 1099-INT for your tax reporting purposes.

To read the instruction for recipient information from the standard 1099-INT form, visit the IRS website at the following address:

<https://www.irs.gov/pub/irs-pdf/i1099int.pdf>