It's Me 247
Linked Account Agreement

This form is used to allow a member to link from one member account to another using our secured online banking connection (It's me 247)

This is a great tool for parents who have children in college and need to transfer funds into their child's account. Or when a couple have two different member account numbers and want to transfer money from one member number over to another member number.

Each member must sign and agree to allow the SFCU authorization to set the parameter for access.

SFCU staff will review how the linked in process works. It does NOT allow the member to pull or withdraw money from the other account into the other. The system only allows the money to be pushed or transferred over or to another account.

Account Number: _____ **(to go from)**

Member Name: _____

TO

Account Number: _____ **(to push to)**

Member Name: _____

By signing below I authorize SFCU to allow access via through the It's me 247 services to transfer money from the account to the account listed above. I understand that funds transferred over cannot be reversed once sent (unless the other member transfers the funds back). I understand that I do not have access to the other members account balances.

_____ Date: _____
From account signature

_____ Date: _____
To account signature

Credit Union Use Only System updated to allow access
[ ] Date: _____ Completed by: _____